SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Persor Silver Lake Group, L.L.C.	Requirir (Month/	2. Date of Event Requiring Statement (Month/Day/Year) 07/01/2021 3. Issuer Name and Ticker or Trading Symbol EverCommerce Inc. [EVCM]							
 (Last) (First) (Middle) C/O SILVER LAKE 2775 SAND HILL ROAD, SUITE 			4. Relationship of Repu Issuer (Check all applicable) X Director	orting X			Filed	I (Month/Day/	,
100 (Street)	_		Officer (give title below)		Other (s below)	specify	(Che	eck Applicable Form filed b Person	y One Reporting
MENLO PARK CA 94025								Reporting P	y More than One erson
(City) (State) (Zip)						<u> </u>			
Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security (Instr. 4) 2. Amount of Securities 3. Ownership 4. Nature of Indirect Beneficial									
1. The of Security (insu. 4)		Beneficially Owned (In 4)			irect direct	Ownership (Instr. 5)			
Common Stock			4,358,390		I			through SL. ings, L.P. ⁽¹⁾⁽³	A CM Eclipse
Common Stock			53,374		I			through SL. st, L.P. ⁽²⁾⁽³⁾	A Eclipse Co-
Table II - Derivative Securities Beneficially Owned(e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4) Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr.		
	Date Exercisable	Expiration Date	Title		ount or nber of tres	Deriva Securi	tive	or Indirect (I) (Instr. 5)	5)
Series B Convertible Preferred Stock	(4)	(4)	Common Stock	52,	648,162	(4)	I	Held through SLA CM Eclipse Holdings, L.P. (1)(3)
Series B Convertible Preferred Stock	(4)	(4)	Common Stock	6,0)96,644	(4)	Ι	Held through SLA Eclipse Co-Invest, L.P. (2)(3)
Series C Convertible Preferred Stock	(4)	(4)	Common Stock	3,8	322,490	(4)	I	Held through SLA CM Eclipse Holdings, L.P. (1)(3)
Series C Convertible Preferred Stock	(4)	(4)	Common Stock	1	06,081	(4)	Ι	Held through SLA Eclipse Co-Invest, L.P. (2)(3)
1. Name and Address of Reporting Persor <u>Silver Lake Group, L.L.C.</u>	*								
(Last) (First)	(Middle)								

C/O SILVER LA	AKE LL ROAD, SUITE	2 100			
(Street) MENLO PARK	CA	94025			
(City)	(State)	(Zip)			
1. Name and Addres	ss of Reporting Persc L.L.C.	n*			
(Last) C/O SILVER LA	(First)	(Middle)			
	LL ROAD, SUITE	2 100			
(Street) MENLO PARK	CA	94025			
(City)	(State)	(Zip)			
	ss of Reporting Personal State Association				
(Last)	(First)	(Middle)			
C/O SILVER LA 2775 SAND HII	AKE LL ROAD, SUITE	2 100			
(Street) MENLO PARK	CA	94025			
(City)	(State)	(Zip)			
1. Name and Address of Reporting Person [*] SL Alpine Aggregator GP, L.L.C.					
(Last)	(First)	(Middle)			
C/O SILVER LA 2775 SAND HIL	KE LL ROAD, SUITE	2 100			
(Street) MENLO PARK	CA	94025			
(City)	(State)	(Zip)			
1. Name and Addres <u>SLA CM GP</u> ,	ss of Reporting Perso	n*			
(Last)	(First)	(Middle)			
C/O SILVER LA 2775 SAND HII	LL ROAD, SUITE	100			
(Street) MENLO PARK	СА	94025			
(City)	(State)	(Zip)			
1. Name and Address of Reporting Person [*] SLA CM Eclipse Holdings, L.P.					
(Last) C/O SILVER LA	(First)	(Middle)			
	LL ROAD, SUITE	2 100			

(Street) MENLO PARK	CA	94025		
(City)	(State)	(Zip)		
1. Name and Address of Reporting Person [*] SLA Eclipse Co-Invest, L.P.				
(Last) C/O SILVER LA	(First) \KE	(Middle)		
2775 SAND HILL ROAD, SUITE 100				
(Street) MENLO PARK	CA	94025		
(City)	(State)	(Zip)		
1. Name and Address of Reporting Person [*] Osnoss Joseph				
(Last) C/O SILVER LA	(First)	(Middle)		
2775 SAND HILL ROAD, SUITE 100				
(Street) MENLO PARK	СА	94025		
(City)	(State)	(Zip)		

Explanation of Responses:

1. These securities are directly held by SLA CM Eclipse Holdings, L.P. ("SLA Eclipse"). The general partner of SLA Eclipse is SLA CM GP, L.L.C. ("SLA CM GP") and the sole member of SLA CM GP is SL Alpine Aggregator GP, L.L.C. ("SLA CM Aggregator").

2. These securities are directly held by SLA Eclipse Co-Invest, L.P. ("SLA Co-Invest").

Silver Lake Alpine Associates, L.P. ("SLAA") is the managing member of SLA CM Aggregator and the general partner of SLA Co-Invest. The general partner of SLAA is SLAA (GP), L.L.C. ("SLAA GP"), the managing member of which is Silver Lake Group, L.L.C. ("SLG"). Joseph Osnoss serves as a director of the Issuer and managing member of SLG. Each of SLA Eclipse, SLA Co-Invest, SLA CM GP, SLA CM Aggregator, SLAA, SLAA GP and SLG may be deemed to be a director by deputization of the Issuer.
 The shares of Convertible Preferred Stock of EverCommerce Inc. (the "Issuer") are convertible at the option of the holder in accordance with the conditions specified in the certificate of incorporation of the Issuer and will automatically convert on a one-for-one basis into common stock of the Issuer upon the closing of the Issuer's initial public offering.

Remarks:

The Reporting Persons are jointly filing this Form 3 pursuant to Rule 16a-3(j) under the Securities Exchange Act of 1934, as amended (the "Exchange Act"). This filing shall not be deemed an admission that the Reporting Persons are beneficial owners of all securities covered by this filing for purposes of Section 16 of the Exchange Act or otherwise, and each Reporting Person disclaims beneficial ownership of these securities, except to the extent of such Reporting Person's pecuniary interest therein, if any.

By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C.	<u>07/01/2021</u>
By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of SLAA (GP), L.L.C.	<u>07/01/2021</u>
By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of SLAA (GP), L.L.C., general partner of Silver Lake Alpine Associates, L.P.	<u>07/01/2021</u>
By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of SLAA (GP), L.L.C., general partner of Silver	<u>07/01/2021</u>

<u>Lake Alpine Associates,</u> <u>L.P., managing member of</u> <u>SL Alpine Aggregator GP,</u> <u>L.L.C.</u>	
<u>By: /s/ Andrew J. Schader,</u> <u>Managing Director of SLA</u> <u>CM GP, L.L.C.</u>	<u>07/01/2021</u>
<u>By: /s/ Andrew J. Schader,</u> <u>Managing Director of SLA</u> <u>CM GP, L.L.C., general</u> <u>partner of SLA CM</u> <u>Eclipse Holdings, L.P.</u>	<u>07/01/2021</u>
By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of SLAA (GP), L.L.C., general partner of Silver Lake Alpine Associates, L.P., general partner of SLA Eclipse Co-Invest, L.P.	<u>07/01/2021</u>
JOSEPH OSNOSS: /s/ Joseph Osnoss	<u>07/01/2021</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.